

<b>Code</b>	<b>VPI</b>
<b>Company name</b>	Van Phu - Invest Investment Joint Stock Company
<b>Date</b>	02/02/2024
<b>Subject</b>	Result of bond public offering

**Content:**

On December 23, 2021, Van Phu - Invest Investment Joint Stock Company reports the result of public offering as follows:

I. Information on the bond public offering:

1. Stock name: Van Phu - Invest Investment Joint Stock Company
2. Stock type: non-convertible, without warrant and secured bond
3. Par value: VND100,000/bond
4. Offering volume: 6,500,000 bonds
5. Offering value (at par value): 650,000,000,000 VND
6. Term: 36 months
7. Interest rate:
  - For the first 2 terms: 11%/year
  - For the next terms: not less than 9.5%/year
8. Interest payment term: once every 06 months
9. Offering price: 100,000 VND/share
10. Time for subscription and payment: from January 11, 2024 to January 31, 2024
11. Ending date: January 31, 2024
12. Time for transferring bonds: expected in February 2024.

II. Result of the public offering:

<b>Investor</b>	<b>Offering price (VND/ bond)</b>	<b>Offering volume (bond)</b>	<b>Registered volume (bond)</b>	<b>Distributed volume (bond)</b>	<b>Number of investors (person)</b>	<b>Distributed investors (person)</b>	<b>Undistributed investors (person)</b>	<b>Remaining bonds (bond)</b>	<b>Distributed ratio (%)</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Individual investors, of which:	100,000	6,500,000	2,196,000	2,131,696	46	46	-	4,368,304	32.80%
- Local investors	100,000	6,500,000	2,196,000	2,131,696	46	46	-	4,368,304	32.80%
- Foreign investors	100,000	6,500,000	-	-	-	-	-	6,500,000	-
2. Institutions, of which:	100,000	6,500,000	4,500,000	4,368,304	2	2	-	2,131,696	67.20%
- Local investors	100,000	6,500,000	2,000,000	1,941,457	1	1	-	4,558,543	29.87%
- Foreign investors	100,000	6,500,000	2,500,000	2,426,847	1	1	-	4,073,153	37.34%
<b>Total</b>		<b>6,500,000</b>	<b>6,696,000</b>	<b>6,500,000</b>	<b>48</b>	<b>48</b>	<b>-</b>	<b>0</b>	<b>100%</b>

III. Summary result:

1. Total distributed bonds: 6,500,000 bonds, accounting for 100% of total bonds to be offered
2. Total proceeds from the offering: 650,000,000,000 VND
3. Total expenses: 0 VND
4. Total net proceeds after the public offering: 650,000,000,000 VND