

Name of warrant: VRE/VIETCAP/M/AU/T/A3
Company name: Vietcap Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On January 29, 2024, the Hochiminh Stock Exchange issued Decision No.74/QD-SGDHCM regarding the delisting of covered warrant of Vietcap Securities Joint Stock Company (VIETCAP):

Issuer:	Vietcap Securities Joint Stock Company
Trade name:	VIETCAP
Security type:	covered warrant
Warrant name:	Warrant VRE/VIETCAP/M/AU/T/A3
Warrant code:	CVRE2314
Issuer of underlying security:	VINCOM RETAIL JOINT STOCK COMPANY
Underlying security:	VRE
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	February 15, 2024
Conversion ratio:	3 : 1
Exercise price (exercise index):	VND 34,100
Quantity of warrants registered for delisting	5,000,000
Effective date of delisting:	February 16, 2024
Reason of delisting:	The warant will expire
Last trading date on HOSE:	February 06, 2024