

<b>Code</b>	<b>TEG</b>
<b>Company name</b>	Truong Thanh Energy and Real Estate Joint Stock Company
<b>Date</b>	01/26/2024
<b>Subject</b>	Result of share public offering

**Content:**

On January 25, 2024, Truong Thanh Energy and Real Estate Joint Stock Company reports the result of public offering as follows:

**I. Stock in the public offering:**

1. Stock name: Truong Thanh Energy and Real Estate Joint Stock Company
2. Stock type: common share
3. Offering volume: 48,000,000 shares
4. Offering price: VND10,000/share
5. Estimated mobilized capital: 480,000,000,000 VND
6. Time for subscription and payment:
  - To offer shares to existing shareholders: from December 14, 2023 to January 18, 2024
  - For the fractional shares, unsold shares: from January 24, 2024 to January 25, 2024
7. Ending date: January 25, 2024
8. Time for transferring shares: expected in March 2024.

**II. Result of the public offering:**

<b>Investor</b>	<b>Offering price (VND/ share)</b>	<b>Offering volume (share)</b>	<b>Registered volume (share)</b>	<b>Distributed volume (share)</b>	<b>Number of investors (person)</b>	<b>Distributed investors (person)</b>	<b>Undistributed investors (person)</b>	<b>Remaining shares (share)</b>	<b>Distributed ratio (%)</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	48,000,000	27,502,985	27,502,985	49	49	0	20,497,015	57.3
2. To handle the undistributed shares	10,000	20,497,015	20,497,015	20,497,015	5	5	0	0	100
<b>Total</b>	-	<b>48,000,000</b>	<b>48,000,000</b>	<b>48,000,000</b>	<b>54</b>	<b>54</b>	<b>0</b>	<b>0</b>	<b>100</b>
1. Local investors	10,000	45,478,285	45,599,689	45,599,689	53	53	0	0	100.3
2. Foreign investors	10,000	2,521,715	2,400,311	2,400,311	1	1	0	121,404	95.2
<b>Total</b>	-	<b>48,000,000</b>	<b>48,000,000</b>	<b>48,000,000</b>	<b>54</b>	<b>54</b>	<b>0</b>	<b>0</b>	<b>100</b>

III. Summary result:

1. Total distributed shares: 48,000,000 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: 48,000,000,000 VND
3. Total expenses: 213,050,000 VND
4. Total net proceeds after the public offering: 479,786,950,000 VND

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
<b>I</b>	<b>Local investors, Foreign investors</b>				
<b>1</b>	<b>Local investors</b>	<b>1,948</b>	<b>114,581,305</b>	<b>1,145,813,050,000</b>	<b>94.85</b>
1.1	State	-	-	-	-
1.2	Institution	13	51,432,979	514,329,790,000	42.58
1.3	Individual	1,935	63,148,326	631,483,260,000	52.27
<b>2</b>	<b>Foreign investors</b>	<b>23</b>	<b>6,225,257</b>	<b>62,252,570,000</b>	<b>5.15</b>
2.1	Institution	8	6,072,372	60,723,720,000	5.03
2.2	Individual	15	152,885	1,528,850,000	0.12
	<b>Total (I)</b>	<b>1,971</b>	<b>120,806,562</b>	<b>1,280,065,620,000</b>	<b>100</b>

<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>				
1	Foundation shareholders	-	-	-	-
2	Major shareholders	3	55,296,562	552,965,620,000	45.77
3	Shareholders holds less than 5% of number of outstanding voting shares	1,968	65,510,000	65,100,000,000	54.23
	<b>Total (II)</b>	<b>1,971</b>	<b>120,806,562</b>	<b>1,208,065,620,000</b>	<b>100</b>

V. List and owning ratio of major shareholders:

<b>No.</b>	<b>Name of investor</b>	<b>Owning volume (share)</b>	<b>Ratio (%)</b>
1	Truong Thanh Viet Nam Group Joint Stock Company	38,334,389	31.73
2	Samsang Power Corporation Public Company Limited	6,041,111	5.00
3	Mernus Investment Joint Stock Company	10,921,062	9.04
<b>Total</b>		<b>55,296,562</b>	<b>45.77</b>

