

Code	TEG
Company name	Truong Thanh Energy and Real Estate Joint Stock Company
Date	01/26/2024
Subject	Result of share public offering

Content:

On January 25, 2024, Truong Thanh Energy and Real Estate Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Truong Thanh Energy and Real Estate Joint Stock Company
2. Stock type: common share
3. Offering volume: 48,000,000 shares
4. Offering price: VND10,000/share
5. Estimated mobilized capital: 480,000,000,000 VND
6. Time for subscription and payment:
 - To offer shares to existing shareholders: from December 14, 2023 to January 18, 2024
 - For the fractional shares, unsold shares: from January 24, 2024 to January 25, 2024
7. Ending date: January 25, 2024
8. Time for transferring shares: expected in March 2024.

II. Result of the public offering:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	48,000,000	27,502,985	27,502,985	49	49	0	20,497,015	57.3
2. To handle the undistributed shares	10,000	20,497,015	20,497,015	20,497,015	5	5	0	0	100
Total	-	48,000,000	48,000,000	48,000,000	54	54	0	0	100
1. Local investors	10,000	45,478,285	45,599,689	45,599,689	53	53	0	0	100.3
2. Foreign investors	10,000	2,521,715	2,400,311	2,400,311	1	1	0	121,404	95.2
Total	-	48,000,000	48,000,000	48,000,000	54	54	0	0	100

III. Summary result:

1. Total distributed shares: 48,000,000 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: 48,000,000,000 VND
3. Total expenses: 213,050,000 VND
4. Total net proceeds after the public offering: 479,786,950,000 VND

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
I	Local investors, Foreign investors				
1	Local investors	1,948	114,581,305	1,145,813,050,000	94.85
1.1	State	-	-	-	-
1.2	Institution	13	51,432,979	514,329,790,000	42.58
1.3	Individual	1,935	63,148,326	631,483,260,000	52.27
2	Foreign investors	23	6,225,257	62,252,570,000	5.15
2.1	Institution	8	6,072,372	60,723,720,000	5.03
2.2	Individual	15	152,885	1,528,850,000	0.12
	Total (I)	1,971	120,806,562	1,280,065,620,000	100

II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	-	-	-	-
2	Major shareholders	3	55,296,562	552,965,620,000	45.77
3	Shareholders holds less than 5% of number of outstanding voting shares	1,968	65,510,000	65,100,000,000	54.23
	Total (II)	1,971	120,806,562	1,208,065,620,000	100

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume (share)	Ratio (%)
1	Truong Thanh Viet Nam Group Joint Stock Company	38,334,389	31.73
2	Samsang Power Corporation Public Company Limited	6,041,111	5.00
3	Mernus Investment Joint Stock Company	10,921,062	9.04
	Total	55,296,562	45.77

