

Code	SZC
Company name	Sonadezi Chau Duc Shareholding Company
Date	01/26/2024
Subject	Change of the Certificate of Bond Registration

Content:

On January 24, 2024, Sonadezi Chau Duc Shareholding Company received the Bond Registration Certificate that issued by the Vietnam Securities Depository and Clearing Corporation (VSDC) dated January 22, 2024. Details are as follows:

- Bond name: Sonadezi Chau Duc Shareholding Company (SZCH2126001)
- Bond code: SZC12101
- ISIN code: VN0SZC121012
- Bond type: corporate bond
- Issuance form: private placement
- Term: 05 years
- Interest rate:
 - For the first two years: 7.7%/year
 - For the remaining three years: sum of 2.0%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date. The interest rate will be adjusted every three months.
- Issue date: January 08, 2021
- Maturity date: January 08, 2026
- Payment term: Once every three months
- Adjusted volume (decrease): 100 bonds
- Adjusted value: VND200,000,000,000
- Effective date of adjustment: January 22, 2024
- Reason for adjustment: the issuer bought back bonds before maturity.