

Code	HDB
Company name	Ho Chi Minh City Development Joint Stock Commercial Bank
Date	01/18/2024
Subject	Announcement of public offering certificate

Content:

Ho Chi Minh City Development Joint Stock Commercial Bank announces the Certificate of bond public offering as follows:

- Issuer: Ho Chi Minh City Development Joint Stock Commercial Bank
- Bond name: Ho Chi Minh City Development Joint Stock Commercial Bank
- Bond type: non-convertible bond, non-collateral and without warrant
- Par value: 100,000 dongs/bond
- Registered offering volume: 50,000,000 bonds
- Total value (at par value): 5,000,000,000,000 VND
- Distribution time:
 - + Phase 1: Within 90 days as from the effective date of public offering certificate
 - + Phase 2: expected in Q2/2024 - Q3/2024
 - + Phase 3: expected in Q2/2024 - Q4/2024
- Consulting company: Saigon - Hanoi Securities Joint Stock Company.