

**Name of warrant:** TCB-HSC-MET12  
**Company name:** Ho Chi Minh City Securities Corporation  
**Subject:** Decision on the delisting of covered warrant

**Content:**

On July 19, 2023, the Hochiminh Stock Exchange issued Decision No.19/QD-SGDHCM regarding the delisting of covered warrant of Ho Chi Minh City Securities Corporation (HSC):

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| Issuer:   | Ho Chi Minh City Securities Corporation               |
| Trade name:   | HSC   |
| Security type:  | covered warrant                                       |
| Warrant name:   | Warrant TCB-HSC-MET12                                 |
| Warrant code:   | CTCB2305  |
| Issuer of underlying security:                              | Vietnam Technological and Commercial Joint Stock Bank |
| Underlying security:  | TCB   |
| Warrant type (call/put):                                    | Call  |
| Warrant style:  | European-style  |
| Method of exercise (cash/ transfer of underlying security): | Cash  |
| Duration:   | 6 months  |
| Expiration date:  | January 24, 2024                                      |
| Conversion ratio:   | 4 : 1   |
| Exercise price (exercise index):                            | VND 32,000  |
| Quantity of warrants registered for delisting               | 7,000,000   |
| Effective date of delisting:                                | January 25, 2024                                      |
| Reason of delisting:  | The warrant will expire                               |
| Last trading date on HOSE:                                  | January 22, 2024                                      |