

**Name of warrant:** MBB/ACBS/CALL/EU/CASH/12M/34

**Company name:** ACB Securities Company Ltd.

**Subject:** Decision on the change of listing

**Content:**

On January 05, 2024, the Hochiminh Stock Exchange issued Decision No.13/QD-SGDHCM to allow ACB Securities Company Ltd. to change the listing as follow:

Issuer:	ACB Securities Company Ltd.
Short name:	ACBS
Security type:	covered warrant
Warrant name:	Warrant MBB/ACBS/CALL/EU/CASH/12M/34
Warrant code:	CMBB2306
Issuer of underlying security:	Military Commercial Joint Stock Bank
Underlying security:	MBB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise:	Cash
Duration:	12 months
Expiration date:	May 24, 2024
Conversion ratio:	1.6965 : 1
Exercise price (exercise index):	16,965. VND
Number of warrants before increase/decrease:	15,000,000
Number of warrants increased/decreased:	5,000,000
Total number of warrants after increase/decrease:	20,000,000
Effective date of change:	January 09, 2024
Official trading date:	January 09, 2024
Reason of change:	Additional offering of covered warrants