

Code VSH
Company name Vinh Son - Song Hinh Hydropower Joint Stock Company
Date 12/26/2023
Subject Report on using capital from the bond issuance

Content:

Vinh Son - Song Hinh Hydropower Joint Stock Company reports the progress of using capital from the bond issuance with details as follows:

I. Information on stock issuance:

- Issuer: Vinh Son - Song Hinh Hydropower Joint Stock Company
- Bond code: VSH_BOND_2019_1, 2, 3
- Bond type: non-convertible bond, secured and without warrants
- Par value: 1,000,000,000 dongs/bond
- Issue price: 100% par value
- Issue volume: 700 bonds
- Issue value (at par value): VND700,000,000,000
- Issue form: private placement
- Term: 07 years
- Interest rate: Fixed interest rate combined with floating interest rate

II. Capital use report:

Total proceeds from the issuance, the Company used this amount for the following purposes:

No.	Content	Used amount (VND)	Remianing amount (VND)
1	To pay for debts	260,174,756,120	
2	To pay for contracts in Thuong Kon Tum hydroelectric project	103,203,676,665	
3	To pay for loan interest from contracts	315,849,649,407	
4	To pay for coupon	15,821,917,808	
	Total	695,050,000,000	695,050,000,000

