

Code	SZC
Company name	Sonadezi Chau Duc Shareholding Company
Date	12/25/2023
Subject	Record date for implementing rights

Content:

On December 25, 2023, Sonadezi Chau Duc Shareholding Company announces the record date as follows:

- Record date: January 08, 2024
- 1. Reason & Purpose: to implement rights to buy shares.
- 2. Content:
 - Expected issue volume: 59,999,980 shares
 - Issue price: 20,000 dongs/share
 - Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share).
 - Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled. The unsold shares (if any) will be continued to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
 - For example: At the record date, the shareholder A owns 101 shares. With performing ratio 2:1, the shareholder A will purchase: $101 * 1/2 = 50.5$ shares. According to rounding policy, the shareholder A will purchase 50 new shares.
 - Regulation on rights transfer:
 - Time for rights transference: from January 16, 2024 to January 31, 2024
 - The rights should be transferred only once.
 - Regulation on securities purchased:
 - Time for subscription and deposit: from January 16, 2024 to February 20, 2024.
 - The new shares are freely transferable.
 - Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.

- Shareholders whose shares have not been deposited: at Sonadezi Chau Duc Shareholding Company.
- Bank for blocking depository money:
 - Account holder: Sonadezi Chau Duc Shareholding Company
 - Account number: 117002948403
 - Bank: Vietinbank.