

Name of warrant: STB/9M/SSI/C/EU/Cash-14
Company name: Sai Gon Securities Incorporation
Subject: Decision on the change of listing

Content:

On December 19, 2023, the Hochiminh Stock Exchange issued Decision No.815/QD-SGDHCM to allow Sai Gon Securities Incorporation to change the listing as follow:

Issuer:	Sai Gon Securities Incorporation
Short name:	SSI
Security type:	covered warrant
Warrant name:	Warrant STB/9M/SSI/C/EU/Cash-14
Warrant code:	CSTB2322
Issuer of underlying security:	Sai Gon Thuong Tin Commercial Joint Stock Bank
Underlying security:	STB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise:	Cash
Duration:	9 months
Expiration date:	May 06, 2024
Conversion ratio:	4:1
Exercise price (exercise index):	30,000
Number of warrants before increase/decrease:	35,000,000
Number of warrants increased/decreased:	35,000,000
Total number of warrants after increase/decrease:	70,000,000
Effective date of change:	December 21, 2023
Official trading date:	December 21, 2023
Reason of change:	Additional offering of covered warrants