

Code VJC
Company name VietJet Aviation Joint Stock Company
Date 12/18/2023
Subject Resolution of General Meeting of Shareholders

Content:

On December 15, 2023, VietJet Aviation Joint Stock Company announces the resolution of general meeting of shareholders to approve the following contents:

1. Approving the postponement of stock issuance for 2021 dividend payment.
2. Approving the plan for share private placement:
 - Issued volume: 541,611,334 shares
 - Outstanding volume: 541,611,334 shares
 - Treasury shares volume: 0 share
 - Additional issuance volume: 24,500,000 shares
 - Total value of additional issuance (at par value): VND245,000,000,000
 - Offering price: 100,000 dong/share
 - Total value (at the offering price): VND2,450,000,000,000
 - Investor volume: less than 100 professional securities investors
 - Transfer restriction: 01 year from the ending of the issuance
 - Expected offering time: Quarter 4/2023, after being approved by the State Securities Commission of Vietnam (SSC)
 - Plan for using capital from the issuance:

Total proceeds from the offering will be used for the following purposes:

No.	Content	Expected use
1	To pay for deposit to buy aircraft	70% total proceeds from the offering
2	To pay for aircraft rental	30% total proceeds from the offering
	Total	100% total proceeds from the offering