

Name of warrant TCB.VPBANKS.C.EU.7M.CASH.23-01
Company name VPBank Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 VPBank Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: VPBank Securities Joint Stock Company
Head office: Floor 21 & 25, 89 Lang Ha street, Lang Ha ward, Dong Da district, Ha Noi city

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant TCB.VPBANKS.C.EU.7M.CASH.23-01
Name (code) of underlying security: TCB
Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 7 months
Expiration date: July 15, 2024
Conversion ratio: 3:1
Exercise price (exercise index): 32,600 VND
Value of collateral: 6,800,000,000 VND
Quantity of warrants registered for offering: 4,500,000
 2. Information on the offering:
Start date of offering: December 14, 2023
End date of distribution: December 14, 2023
Time of subscription: from 14:00 Dec 14, 2023 to 17:00 Dec 14, 2023
Payment date for warrant purchase: December 14, 2023
End date of warrant transfer: December 14, 2023

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,500	4,500,000	0	0	0	0	4,500,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		4,500,000	0	0	0	0	4,500,000	0.0000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
 2. Total proceeds of the sale of warrants (VND): 0
 3. Total expenses (VND): 0
 4. Net proceeds (VND): 0