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| Name of warrant | TCB.VPBANKS.C.EU.7M.CASH.23-01 |
| Company name | VPBank Securities Joint Stock Company |
| Subject | Notice of issue of covered warrant |

Content:

VPBank Securities Joint Stock Company announces the issue of covered warrant as follows

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| 1. Issuer: | VPBank Securities Joint Stock Company |
| 2. Head office: | Floor 21 & 25, 89 Lang Ha street, Lang Ha ward, Dong Da district, Ha Noi city |
| Short name: | VPBANKS |
| 3. Name, address of underwriter (if any): | |
| 4. Information on the warrant: | |
| Name of warrant: | Warrant TCB.VPBANKS.C.EU.7M.CASH.23-01 |
| Name (code) of underlying security: | TCB |
| Issuer of underlying security: | Vietnam Technological and Commercial Joint Stock Bank |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise : | Cash |
| Issue date: | |
| Duration: | 7 months |
| Expiration date: | Jul 15, 2024 |
| Conversion ratio: | 3:1 |
| Exercise price (exercise index): | 32,600 VND |
| Value of collateral (VND): | 50% value of CWs registered for offering |
| 5. Quantity of warrants registered for offering: | 4,500,000 |
| 6. Issue price (VND): | 2,500 |
| 7. Minimum subscription quantity: | 100 |
| 8. Maximum subscription quantity: | 300,000 |
| 9. Time of subscription: | From 14:00 Dec 14, 2023 to 17:00 Dec 14, 2023 |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading office of VPBANKS and via VPBANKS's website and VPBANKS Web Trading |
| 11. Escrow account at bank: | BIDV-HT |