

<b>Name of warrant</b>	TCB.VIETCAP.M.AU.T.A5
Company name	Vietcap Securities Joint Stock Company
Subject	Certificate for initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.417/GCN-UBCK dated December 11,2023 to Vietcap Securities Joint Stock Company as follows:

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|--|---|
| 1. Name of warrant:                              | Warrant TCB.VIETCAP.M.AU.T.A5                         |
| 2. Code of underlying security:                  | TCB   |
| 3. Issuer of underlying security:                | Vietnam Technological and Commercial Joint Stock Bank |
| 4. Quantity of warrants registered for offering: | 5,000,000   |
| 5. Conversion ratio:                             | 2:1   |
| 6. Warrant type (call/ put):                     | Call  |
| 7. Warrant style:                                | European-style  |
| 8. Payment method for exercise of warrants:      | cash  |
| 9. Duration:                                     | 6 months  |
| 10. Depository bank of collateral:               | BIDV - NKKN   |