

Name of warrant	TPB.VIETCAP.M.AU.T.A2
Company name	Vietcap Securities Joint Stock Company
Subject	Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.418/GCN-UBCK dated December 11,2023 to Vietcap Securities Joint Stock Company as follows:

1. Name of warrant:	Warrant TPB.VIETCAP.M.AU.T.A2
2. Code of underlying security:	TPB
3. Issuer of underlying security:	Tien Phong Commercial Joint Stock Bank
4. Quantity of warrants registered for offering:	5,000,000
5. Conversion ratio:	2:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	6 months
10. Depository bank of collateral:	BIDV - NKKN