

<b>Name of warrant</b>	ACB.VIETCAP.M.AU.T.A3
Company name	Vietcap Securities Joint Stock Company
Subject	Certificate for initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.413/GCN-UBCK dated December 11,2023 to Vietcap Securities Joint Stock Company as follows:

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|--|----------------------------------|
| 1. Name of warrant:                              | Warrant ACB.VIETCAP.M.AU.T.A3    |
| 2. Code of underlying security:                  | ACB                              |
| 3. Issuer of underlying security:                | ASIA commercial joint stock bank |
| 4. Quantity of warrants registered for offering: | 5,000,000                        |
| 5. Conversion ratio:                             | 2:1                              |
| 6. Warrant type (call/ put):                     | Call                             |
| 7. Warrant style:                                | European-style                   |
| 8. Payment method for exercise of warrants:      | cash                             |
| 9. Duration:                                     | 6 months                         |
| 10. Depository bank of collateral:               | BIDV - NKKN                      |