

Name of warrant	MBB.VIETCAP.M.AU.T.A5
Company name	Vietcap Securities Joint Stock Company
Subject	Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.415/GCN-UBCK dated December 11,2023 to Vietcap Securities Joint Stock Company as follows:

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| 1. Name of warrant: | Warrant MBB.VIETCAP.M.AU.T.A5 |
| 2. Code of underlying security: | MBB |
| 3. Issuer of underlying security: | Military Commercial Joint Stock Bank |
| 4. Quantity of warrants registered for offering: | 5,000,000 |
| 5. Conversion ratio: | 2:1 |
| 6. Warrant type (call/ put): | Call |
| 7. Warrant style: | European-style |
| 8. Payment method for exercise of warrants: | cash |
| 9. Duration: | 6 months |
| 10. Depository bank of collateral: | BIDV - NKKN |