

<b>Name of warrant</b>	HPG.VPBANKS.C.EU.6M.CASH.23-01
Company name	VPBank Securities Joint Stock Company
Subject	Certificate for initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.422/GCN-UBCK dated December 11,2023 to VPBank Securities Joint Stock Company as follows:

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| 1. Name of warrant:                              | Warrant HPG.VPBANKS.C.EU.6M.CASH.23-01 |
| 2. Code of underlying security:                  | HPG                                    |
| 3. Issuer of underlying security:                | Hoa Phat Group Joint Stock Company     |
| 4. Quantity of warrants registered for offering: | 9,000,000                              |
| 5. Conversion ratio:                             | 3:1                                    |
| 6. Warrant type (call/ put):                     | Call                                   |
| 7. Warrant style:                                | European-style                         |
| 8. Payment method for exercise of warrants:      | cash                                   |
| 9. Duration:                                     | 6 months                               |
| 10. Depository bank of collateral:               | BIDV-HT                                |