

Name of warrant	STB.VPBANKS.C.EU.6M.CASH.23-01
Company name	VPBank Securities Joint Stock Company
Subject	Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.423/GCN-UBCK dated December 11,2023 to VPBank Securities Joint Stock Company as follows:

- | | |
|--|--|
| 1. Name of warrant: | Warrant STB.VPBANKS.C.EU.6M.CASH.23-01 |
| 2. Code of underlying security: | STB |
| 3. Issuer of underlying security: | Sai Gon Thuong Tin Commercial Joint Stock Bank |
| 4. Quantity of warrants registered for offering: | 9,000,000 |
| 5. Conversion ratio: | 3:1 |
| 6. Warrant type (call/ put): | Call |
| 7. Warrant style: | European-style |
| 8. Payment method for exercise of warrants: | cash |
| 9. Duration: | 6 months |
| 10. Depository bank of collateral: | BIDV-HT |