

Code TNH
Company name Thai Nguyen International Hospital Joint Stock Company
Date 12/11/2023
Subject Report on using capital from the public offering

Content:

Thai Nguyen International Hospital Joint Stock Company reports the progress of using capital from the share public offering with details as follows:

I. Result of share issuance:

- Stock name: Thai Nguyen International Hospital Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Issued volume: 25,937,499 shares
- Mobilized amount: VND518,749,980,000, of which VND250,000,000,000 for TNH Viet Yen Hospital project.
- Ending date: June 08, 2023.

II. Plan for using capital from the offering:

1. Purpose for using capital from offering according to the issuance plan:

The estimated proceeds of VND518,749,980,000 from the offering will be used for the following purposes:

No.	Content	Amount (VND)
1	To invest in TNH Viet Yen Hospital project	250,000,000,000
2	To purchase the machinery and equipment for Thai Nguyen International Hospital	30,749,980,000
3	To pay debts for banks	238,000,000,000
	Total	518,749,980,000

2. Current capital use progress:

No.	content	Used amount until December 07, 2023 (VND)	Remaining amount (VND)
1	To invest in TNH Viet Yen Hospital project	198,887,275,024	51,112,724,976
2	To purchase the machinery and equipment for Thai Nguyen International Hospital	15,000,000,000	15,749,980,000
3	To contribute in Licogi 16 Gia Lai to implement Chu Ngoc Solar Power Factory project.	238,000,000,000	-
	Total	451,887,275,024	66,862,704,976

