

Name of warrant: VPB.KIS.M.CA.T.07
Company name: KIS Viet Nam Securities Corporation
Subject: Decision on the delisting of covered warrant

Content:

On December 07, 2023, the Hochiminh Stock Exchange issued Decision No.786/QD-SGDHCM regarding the delisting of covered warrant of KIS Viet Nam Securities Corporation (KIS):

Issuer:	KIS Viet Nam Securities Corporation
Trade name:	KIS
Security type:	covered warrant
Warrant name:	Warrant VPB.KIS.M.CA.T.07
Warrant code:	CVPB2304
Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
Underlying security:	VPB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	7 months
Expiration date:	January 02, 2024
Conversion ratio:	15.2506 : 1
Exercise price (exercise index):	VND 16,203
Quantity of warrants registered for delisting	6,000,000
Effective date of delisting:	January 02, 2024
Reason of delisting:	The warrant will expire
Last trading date on HOSE:	December 28, 2023