

<b>Code</b>	<b>PDR</b>
<b>Company name</b>	Phat Dat Real Estate Development Corp
<b>Date</b>	12/04/2023
<b>Subject</b>	Plan for share public offering

**Content:**

On November 30, 2023, the BOD of Phat Dat Real Estate Development Corp issued the Board resolution to approve the following contents:

1. Approved the plan for the share public offering to increase charter capital:
  - Issuer: Phat Dat Real Estate Development Corp
  - Stock type: common share
  - Stock code: PDR
  - Par value: 10,000 VND /share
  - Expected issue volume: 134,329,243 shares
  - Expected issue value: 1,343,292,430,000 VND
  - Issue ratio: 5.5:1 (shareholders who own 1 share will receive 01 right, and with every 5.5 rights will be entitled to purchase 01 new share).
  - Offering price: 10,000 VND/share
  - The right will not be transferred
  - Plan to deal with fractional shares: The distributed shares will be rounded down to units. The fractional shares and the unsold shares will be redistributed to other shareholders decided by the Board of Directors. These shares will be restricted in 01 year from the ending of the offering.
  - Expected issue time: 2023-2024, after being approved by the State Securities Commission of Vietnam (SSC)
2. Approved the estimated proceeds from the offering to be used to implement projects.
3. Approved the registration dossier for the share public offering.