

Code EVF
Company name EVN Finance Joint Stock Company
Date 12/01/2023
Subject Result of share public offering

Content:

On November 30, 2023, EVN Finance Joint Stock Company reports the result of share public offering as follows:

I. Stock in the public offering:

1. Stock name: EVN Finance Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume: 351,064,031 shares
5. Offering price: VND11,000/share
6. Estimated mobilized capital: VND3,861,704,341,000
7. Time for subscription and payment:
 - For distributed shares: from September 28, 2023 to October 31, 2023.
 - For the fractional shares, unsold shares: from November 20, 2023 to November 27, 2023.
 - Ending date: November 27, 2023
 - Time for transferring shares: expected in Quarter 1/2024.

II. Result of the public offering:

Investor	Offering	Offering volume	Registered volume	Distributed volume	Number of investors	Distributed	Undistributed	Remaining shares	Distributed ratio
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	price (VND/ share)	(share)	(share)	(share)	(person)	investor s (person)	ed invest ors (perso n)	(share)	(%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	11,000	351,064,031	124,380,752	124,380,752	840	840	0	226,683,279	35.43%
2. To handle the undistributed shares	11,000	226,683,279	226,683,279	226,683,279	34	34	0	0	64.57%
Total		351,064,031	351,064,031	351,064,031	865	865	0	0	100%
1. Local investors	11,000	349,702,730	350,894,247	350,894,247	856	856	0	(1,191,517)	99.95%
2. Foreign shareholders	11,000	1,361,301	169,784	169,784	9	9	0	1,191,517	0.05%
Total		351,064,031	351,064,031	351,064,031	865	865	0	0	100%

III. Summary result:

1. Total distributed shares: 351,064,031 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND3,861,704,341,000
3. Total expenses: VND352,498,400
4. Total net proceeds after the public offering: VND3,861,351,842,600.