

Name of warrant: STB/ACBS/CALL/EU/CASH/12M/33

Company name: ACB Securities Company Ltd.

Subject: Decision on the change of listing

Content:

On November 21, 2023, the Hochiminh Stock Exchange issued Decision No.758/QD-SGDHCM to allow ACB Securities Company Ltd. to change the listing as follow:

Issuer:	ACB Securities Company Ltd.
Short name:	ACBS
Security type:	covered warrant
Warrant name:	Warrant STB/ACBS/CALL/EU/CASH/12M/33
Warrant code:	CSTB2306
Issuer of underlying security:	Sai Gon Thuong Tin Commercial Joint Stock Bank
Underlying security:	STB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise:	Cash
Duration:	12 months
Expiration date:	May 24, 2024
Conversion ratio:	2:1
Exercise price (exercise index):	30,000
Number of warrants before increase/decrease:	13,000,000
Number of warrants increased/decreased:	6,000,000
Total number of warrants after increase/decrease:	19,000,000
Effective date of change:	November 23, 2023
Official trading date:	November 23, 2023
Reason of change:	Additional offering of covered warrants