

Name of warrant	STB.VND.M.CA.T.2023.5
Company name	VNDirect Securities Corporation
Subject	Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.390/GCN-UBCK November 16,2023 to VNDirect Securities Corporation as follows:

1. Name of warrant:	Warrant STB.VND.M.CA.T.2023.5
2. Code of underlying security:	STB
3. Issuer of underlying security:	Sai Gon Thuong Tin Commercial Joint Stock Bank
4. Quantity of warrants registered for offering:	10,000,000
5. Conversion ratio:	7:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	12 months
10. Depository bank of collateral:	CTG - HN branch

dated