

Warrant name: VPB.KIS.M.CA.T.07
Company name KIS Viet Nam Securities Corporation
Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CVPB2304
Name (code) of underlying security:	VPB
	VIETNAM PROSPERITY JOINT STOCK COMMERC
Issuer of underlying security:	BANK
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	7 months
Expiration date:	January 02, 2024
Adjustment date:	November 09, 2023
Reason:	VIETNAM PROSPERITY JOINT STOCK COMMERC BANK makes the cash dividend payment

Old exercise price	(1)	16,999 VND
Old conversion ratio	(2)	16 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	21,350.VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	20,350.VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	16,203. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	15.2506 : 1

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