

Warrant name: VPB.VND.M.CA.T.2023.1  
Company name VNDirect Securities Corporation  
Subject Announcement of adjustment of covered warrants

Content:

VNDirect Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	VNDirect Securities Corporation
Warrant code:	CVPB2305
Name (code) of underlying security:	VPB
	VIETNAM PROSPERITY JOINT STOCK COMMERC
Issuer of underlying security:	BANK
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	April 17, 2024
Adjustment date:	November 09, 2023
Reason:	VIETNAM PROSPERITY JOINT STOCK COMMERC
	BANK makes the cash dividend payment

Old exercise price	(1)	18,000 VND
Old conversion ratio	(2)	3 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	21,350.VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	20,350.VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	17,157. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	2.8595 : 1

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