

Code CMX
Company name Camimex Group Joint Stock Company
Date 11/07/2023
Subject Approving the result of bond public offering

Content:

On November 07, 2023, the BOD of Camimex Group Joint Stock Company approved the result of bond public placement as follows:

1. Information of bond public offering:

- Bond code: CMXH2326001
- Offering volume: 3,000,000 bonds
- Offering value (at par value): VND300 billion
- Distributed volume: 2,104,200 bonds
- Distributed value (at par value): VND210,420,000,000, equivalent to 70.14% of total value to be offered
- Issue date: October 30, 2023.

2. Results:

Investor	Offering price (dong/bond)	Offering volume	Subscribed volume	Distributed volume	Subscribed investors	Distributed investors	Undistributed investors	Remaining volume	Distribution ratio (%)
1. Individual investors, of which:		3,000,000	157,200	157,200	9	9	0	2,842,800	5.24
- Local investors	100,000	3,000,000	28,200	28,200	6	6	0	2,971,800	0.94
- Foreign investors	100,000	3,000,000	129,000	129,000	3	3	0	2,871,000	4.30
2. Institutional investors, of which:		3,000,000	1,947,000	1,947,000	9	9	0	1,053,000	64.90
- Local investors	100,000	3,000,000	0	0	0	0	0	3,000,000	0.00
- Foreign investors	100,000	3,000,000	1,947,000	1,947,000	9	9	0	1,053,000	64.90
Total		3,000,000	2,104,200	2,104,200	18	18	0	895,800	70.14

3. Summary:

- Distributed volume: 2,104,200 bonds, equivalent to 70.14% offering volume
- Total proceeds from the offering: VND210,420,000,000
- Total expense: VND5,775,000,000
- Net proceeds from the offering: VND204,645,000,000.