

Code	VDS
Company name	Viet Dragon Securities Corporation
Date	11/07/2023
Subject	Plan for the 4 th bond private placement in 2023

Content:

On November 06, 2023, the BOD of Viet Dragon Securities Corporation issued the Board resolution to approve the following issues:

1. Approve the plan for the 4th bond private placement in 2023 as follow:
 - Issuer: Viet Dragon Securities Corporation
 - Bond code: VDSH2324004
 - Bond type: non-convertible bond, unsecured and without warrant
 - Par value: VND100,000,000/bond
 - Term: 01 year
 - Issue volume: 7,500 bonds
 - Issue value: VND7,500 billion
 - Issue date: expected on November 10, 2023
 - Interest rate: 9.2%/year
 - Issue price: 100% par value
 - Bond form: book entry
 - Interest payment term: once every month
2. Approve the repurchase plan of the 4th bond private placement in 2023:
 - Repurchase volume: maximum 50% of issued volume
 - Repurchase time: 06 months from the issue date
 - Repurchase interest: 8%/year.
3. Approve the registration, depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and the listing on the Hanoi Stock Exchange (HNX) for the additional bond issuance.