

**Name of warrant** STB.KIS.M.CA.T.37  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Decision on the listing of covered warrant

**Content:**

On November 01, 2023, the Hochiminh Stock Exchange issued Decision No.690/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: KIS Viet Nam Securities Corporation  
2. Short name: KIS  
3. Charter capital:  
4. Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant STB.KIS.M.CA.T.37  
3. Warrant code: CSTB2331  
4. ISIN code: VN0CSTB23315  
5. Issuer of underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank  
6. Underlying security: STB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 9 months  
11. Expiration date: July 05, 2024  
12. Conversion ratio: 5 : 1  
13. Exercise price (exercise index): 34,999. VND  
14. Quantity of the warrants registered for listing: 4,000,000  
15. Official trading date: 11/03