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MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company

Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

1. Result of warrant distribution	
Name of warrant:	Warrant CVRE01MBS23CE
Name (code) of underlying security:	VRE
Issuer of underlying security:	VINCOM RETAIL JOINT STOCK COMPANY
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	April 24, 2024
Conversion ratio:	4:1
Exercise price (exercise index):	29,000 VND
Value of collateral:	1,200,000,000 VND
Quantity of warrants registered for offering:	2,000,000
2. Information on the offering:	
Start date of offering:	October 24, 2023
End date of distribution:	October 25, 2023
Time of subscription:	From Oct 24, 2023 to Oct 25 , 2023
Payment date for warrant purchase:	October 24, 2023
End date of warrant transfer:	October 25, 2023

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,200	2,000,000	0	0	0	0	2,000,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total				2,000,000	0	0		0

1. Quantity of distributed warrants:	0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND):	0
3. Total expenses (VND):	0
4. Net proceeds (VND):	0