

Name of warrant CHPG01MBS23CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant CHPG01MBS23CE
Name (code) of underlying security: HPG
Issuer of underlying security: Hoa Phat Group Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 6 months
Expiration date: April 24, 2024
Conversion ratio: 3:1
Exercise price (exercise index): 25,000 VND
Value of collateral: 2,700,000,000 VND
Quantity of warrants registered for offering: 3,000,000
2. Information on the offering:
Start date of offering: October 24, 2023
End date of distribution: October 25, 2023
Time of subscription: From Oct 24, 2023 to Oct 25 , 2023
Payment date for warrant purchase: October 24, 2023
End date of warrant transfer: October 25, 2023

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,800	3,000,000	1,200	1,200	1	1	2,998,800	0.0400%
- Local investors			1,200	1,200	1	1		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		3,000,000	1,200	1,200	1	1	2,998,800	0.0400%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 1,200 warrants, accounting for 0.04% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 2,160,000
3. Total expenses (VND): 0
4. Net proceeds (VND): 2,160,000