

Code DRH
Company name DRH Holdings Joint Stock Company
Date 10/23/2023
Subject Report on using capital from the public offering

Content:

On October 23, 2023, DRH Holdings Joint Stock Company reports the capital use progress from the share public offering as follows:

I. Information on stock issuance:

- Stock name: DRH Holdings Joint Stock Company
- Stock type: common share
- Par value: 10,000dongs/share
- Issued volume: 60,353,933 shares
- Mobilized capital amount: 724,247,196,000 dongs
- Ending date: April 21, 2022.

II. Plan for using capital from the issuance:

1. Project progress according to the plan announced:

Total proceeds from the offering will be used for the following purposes:

No.	Content	Amount (VND)	Time
1	To contribute capital in Dong Sai Gon Real Estate Development and Business Joint Stock Company	500,000,000,000	2022 – 2023
2	To increase the ownership ratio at Binh Duong Mineral and Construction Joint Stock Company	220,000,000,000	2022
3	To supplement working capital	4,247,196,000	2022
	Total	724,247,196,000	

2. Capital use progress until October 21, 2023:

No.	Content	Used amount (VND)	Remaining amount (VND)

1	To contribute capital in Dong Sai Gon Real Estate Development and Business Joint Stock Company	500,000,000,000	-
2	To increase the ownership ratio at Binh Duong Mineral and Construction Joint Stock Company	119,530,580,416	100,469,419,584
3	To supplement working capital	4,247,196,000	-
	Total	623,777,776,416	100,469,419,584