

Name of warrant CVPB01MBS23CE
Company name MB Securities Joint Stock Company
Subject Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.376/GCN-UBCK dated October 19,2023 to MB Securities Joint Stock Company as follows:

1. Name of warrant:	Warrant CVPB01MBS23CE
2. Code of underlying security:	VPB
3. Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
4. Quantity of warrants registered for offering:	3,000,000
5. Conversion ratio:	3:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	6 months
10. Depository bank of collateral:	BIDV - NKKN