

Code **MBB**
Company name Military Commercial Joint Stock Bank
Date 10/19/2023
Subject Result of bond private placement

Content:

Military Commercial Joint Stock Bank (MBB) reports the result of bond private placement as follows:

1. Information on the private placement:

- Bond code: MBBL2330004
- Issue volume: 500 bonds
- Par value: VND1,000,000,000/bond
- Issue value (at par value): VND500,000,000,000
- Term: 07 years
- Bond type: non-convertible bond, unsecured and without warrant
- Issue form: book entry
- Interest rate: 7.3%/year
- Issue date: October 13, 2023
- Maturity date: October 13, 2030
- Issuance purpose: capital increase (level 2)

2. List of bondholders:

No.	Bondholders	Owning value (VND)	Proportion (%)
I	Local investor	500,000,000,000	100%
1	Institutional investor	500,000,000,000	100%
2	Individual investor	0	0
II	Foreign investor	0	0
1	Institutional investor	0	0
2	Individual investor	0	0
	Total	500,000,000,000	100%

