

Name of warrant HPG.12M.SSLC.EU.CASH-15
Company name Sai Gon Securities Incorporation
Subject Report on the result of covered warrant distribution

Content:
Sai Gon Securities Incorporation announces the report on the result of covered warrant distribution as follows:

Issuer: Sai Gon Securities Incorporation
Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant HPG.12M.SSLC.EU.CASH-15
Name (code) of underlying security: HPG
Issuer of underlying security: Hoa Phat Group Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 12 months
Expiration date: October 09, 2023
Conversion ratio: 6:1
Exercise price (exercise index): 28,000 VND
Value of collateral: 11,500,000,000 VND
Quantity of warrants registered for offering: 23,000,000
2. Information on the offering:
Start date of offering: October 09, 2023
End date of distribution: October 10, 2023
Time of subscription: From Oct 09, 2023 to Oct 10, 2023
Payment date for warrant purchase: October 10, 2023
End date of warrant transfer: October 10, 2023

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,000	23,000,000	8,800	8,800	3	3	22,991,200	0.0380%
- Local investors			8,800	8,800	3	3		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		23,000,000	8,800	8,800	3	3	22,991,200	0.0380%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 8,800 warrants, accounting for 0.038% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 8,800,000
3. Total expenses (VND): 0
4. Net proceeds (VND): 8,800,000