

Name of warrant: TCB-HSC-MET11
Company name: Ho Chi Minh City Securities Corporation
Subject: Decision on the delisting of covered warrant

Content:

On October 12, 2023, the Hochiminh Stock Exchange issued Decision No.614/QD-SGDHCM regarding the delisting of covered warrant of Ho Chi Minh City Securities Corporation (HSC):

Issuer:	Ho Chi Minh City Securities Corporation
Trade name:	HSC
Security type:	covered warrant
Warrant name:	Warrant TCB-HSC-MET11
Warrant code:	CTCB2216
Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
Underlying security:	TCB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	11 months
Expiration date:	November 01, 2023
Conversion ratio:	4:1
Exercise price (exercise index):	27,500
Quantity of warrants registered for delisting	10,000,000
Effective date of delisting:	November 02, 2023
Reason of delisting:	The warrant will expire
Last trading date on HOSE:	October 30, 2023