

Content:
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation

Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

Name of warrant:	Warrant VHM.KIS.M.CA.T.25
Name (code) of underlying security:	VHM
Issuer of underlying security:	VINHOMES JOINT STOCK COMPANY
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	July 05, 2024
Conversion ratio:	8:1
Exercise price (exercise index):	51,234 VND
Value of collateral:	2,100,000,000 VND
Quantity of warrants registered for offering:	3,000,000

Start date of offering:	October 04, 2023
End date of distribution:	October 06, 2023
Time of subscription:	From 15:00 Oct 04, 2023 to 11:00 Oct 06, 2023
Payment date for warrant purchase:	October 06, 2023
End date of warrant transfer:	October 06, 2023

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio			
1. Individual investors, of which:	1,300	3,000,000	0	0	0	0	3,000,000	0.0000%			
- Local investors			0	0	0	0					
- Foreign investors											
2. Institutional investors, of which:			0	0	0	0		0.0000%			
- Local investors			0	0	0	0					
- Foreign investors											
Total				3,000,000	0	0		0	0	3,000,000	0.0000%

1. Quantity of distributed warrants:	0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND):	0
3. Total expenses (VND):	0
4. Net proceeds (VND):	#VALUE!