

**Name of warrant** MBB.KIS.M.CA.T.08  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** KIS Viet Nam Securities Corporation  
**Head office:** Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on warrant:**

1. Result of warrant distribution  
**Name of warrant:** Warrant MBB.KIS.M.CA.T.08  
**Name (code) of underlying security:** MBB  
**Issuer of underlying security:** Military Commercial Joint Stock Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 7 months  
**Expiration date:** May 06, 2024  
**Conversion ratio:** 10:1  
**Exercise price (exercise index):** 17,999 VND  
**Value of collateral:** 935,000,000 VND  
**Quantity of warrants registered for offering:** 1,700,000  
2. Information on the offering:  
**Start date of offering:** October 04, 2023  
**End date of distribution:** October 06, 2023  
**Time of subscription:** From 15:00 Oct 04, 2023 to 11:00 Oct 06, 2023  
**Payment date for warrant purchase:** October 06, 2023  
**End date of warrant transfer:** October 06, 2023

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,000	1,700,000	0	0	0	0	1,700,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		1,700,000	0	0	0	0	1,700,000	0.0000%

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 0  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 0