

**Name of warrant** VIC.KIS.M.CA.T.26  
Company name KIS Viet Nam Securities Corporation  
Subject Report on the result of covered warrant distribution

Content:  
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation  
Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on warrant:**  
1. Result of warrant distribution  
Name of warrant: Warrant VIC.KIS.M.CA.T.26  
Name (code) of underlying security: VIC  
Issuer of underlying security: Vingroup Joint Stock Company  
Warrant type (call/put): Call  
Warrant style: European-style  
Method of exercise (cash/ transfer of underlying security): Cash  
Duration: 9 months  
Expiration date: July 05, 2024  
Conversion ratio: 10:1  
Exercise price (exercise index): 52,345 VND  
Value of collateral: 2,600,000,000 VND  
Quantity of warrants registered for offering: 4,000,000  
2. Information on the offering:  
Start date of offering: October 04, 2023  
End date of distribution: October 06, 2023  
Time of subscription: From 15:00 Oct 04, 2023 to 11:00 Oct 06, 2023  
Payment date for warrant purchase: October 06, 2023  
End date of warrant transfer: October 06, 2023

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,100	4,000,000	30,000	30,000	3	3	3,970,000	0.7500%
- Local investors			30,000	30,000	3	3		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		4,000,000	30,000	30,000	3	3	3,970,000	0.7500%

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 30,000 warrants, accounting for 0.75% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 33,000,000  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 33,000,000