

Name of warrant VHM.KIS.M.CA.T.23
Company name KIS Viet Nam Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation
Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant VHM.KIS.M.CA.T.23
Name (code) of underlying security: VHM
Issuer of underlying security: Vinhomes Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 4 months
Expiration date: February 05, 2024
Conversion ratio: 8:1
Exercise price (exercise index): 48,888 VND
Value of collateral: 1,650,000,000 VND
Quantity of warrants registered for offering: 3,000,000
2. Information on the offering:
Start date of offering: October 04, 2023
End date of distribution: October 06, 2023
Time of subscription: From 15:00 Oct 04, 2023 to 11:00 Oct 06, 2023
Payment date for warrant purchase: October 06, 2023
End date of warrant transfer: October 06, 2023

II. Result of warrant distribution

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------------|------------------------------------|------------------------------------|--|----------------------------|---------------------------------------|--|-----------------------|
| 1. Individual investors, of which: | 1,000 | 3,000,000 | 0 | 0 | 0 | 0 | 3,000,000 | 0.0000% |
| - Local investors | | | 0 | 0 | 0 | 0 | | |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | | | 0 | 0 | 0 | 0 | | 0.0000% |
| - Local investors | | | 0 | 0 | 0 | 0 | | |
| - Foreign investors | | | | | | | | |
| Total | | 3,000,000 | 0 | 0 | 0 | 0 | 3,000,000 | 0.0000% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 0
3. Total expenses (VND): 0
4. Net proceeds (VND): 0