

<b>Name of warrant</b>	SHB.KIS.M.CA.T.04
Company name	KIS Viet Nam Securities Corporation
Subject	Certificate for initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.332/GCN-UBCK dated October 02,2023 to KIS Viet Nam Securities Corporation as follows:

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| 1. Name of warrant:                              | Warrant SHB.KIS.M.CA.T.04                    |
| 2. Code of underlying security:                  | SHB  |
| 3. Issuer of underlying security:                | Sai gon - Ha Noi commercial joint stock bank |
| 4. Quantity of warrants registered for offering: | 3,000,000                                    |
| 5. Conversion ratio:                             | 5:1  |
| 6. Warrant type (call/ put):                     | Call   |
| 7. Warrant style:                                | European-style                               |
| 8. Payment method for exercise of warrants:      | cash   |
| 9. Duration:                                     | 9 months                                     |
| 10. Depository bank of collateral:               | BIDV - NKKN                                  |