

<b>Name of warrant</b>	HPG.KIS.M.CA.T.38
Company name	KIS Viet Nam Securities Corporation
Subject	Certificate for initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.297/GCN-UBCK dated September 29,2023 to KIS Viet Nam Securities Corporation as follows:

- |  |                                    |
|--|------------------------------------|
| 1. Name of warrant:                              | Warrant HPG.KIS.M.CA.T.38          |
| 2. Code of underlying security:                  | HPG                                |
| 3. Issuer of underlying security:                | Hoa Phat Group Joint Stock Company |
| 4. Quantity of warrants registered for offering: | 8,000,000                          |
| 5. Conversion ratio:                             | 4:1                                |
| 6. Warrant type (call/ put):                     | Call                               |
| 7. Warrant style:                                | European-style                     |
| 8. Payment method for exercise of warrants:      | cash                               |
| 9. Duration:                                     | 7 months                           |
| 10. Depository bank of collateral:               | BIDV - NKKN                        |