

Code	CII
Company name	Hochiminh City Infrastructure Investment Joint Stock Company
Date	10/02/2023
Subject	Notice of bond conversion and interest payment

Content:

On October 02, 2023, Hochiminh City Infrastructure Investment Joint Stock Company announces the interest payment and conversion of bonds into shares with details as follows:

- Bond name: Hochiminh City Infrastructure Investment Joint Stock Company bond
- Bond type: corporate bond, convertible bond
- Bond code: CII42013
- Par value: VND1,000,000
- Registration volume: 372,323 bonds
- Registration value: VND372,323,000,000
- Issue form: public offering
- Term: 05 years
- Issue date: November 02, 2020
- Interest rate: 11%/year
- Interest payment term: Once every six months
- Conversion time: 10 phases
- Payment and conversion date for the 6th: November 02, 2023
- Convertible price for the 6th: VND10,000/share
- Convertible ratio: 01 bond will be converted into 100 shares.