

Code NHA
Company name Ha Noi South Housing And Urban Development Corporation
Date 09/18/2023
Subject Report on using capital from the public offering
Content:

Ha Noi South Housing And Urban Development Corporation reports the progress of using capital from the share public offering as follows:

I. Information on stock issuance:

- Stock name: Ha Noi South Housing And Urban Development Corporation
- Stock type: common share
- Par value: 10,000dongs/share
- Issued volume: 14,058,275 shares
- Distributed volume: 14,057,970 shares
- Mobilized capital amount: 140,877,416,000 dongs
- Issue expense: 91,600,000 dongs
- Total net proceeds from the issuance: 140,785,816,000 dongs
- Issue time: February 2022 and March 2022.

II. Plan for using capital from the issuance:

1. Project progress according to the plan announced:

Total proceeds from the offering of VND140,785,816,000 will be used for the following purposes:

No.	Content	Amount (VND)
1	To supplement capital for Hoa Mac hotel project	85,582,750,000
2	To supplement capital for Moc Bac residential project	40,000,000,000
3	To supplement capital for BT Hoa Mac project	15,000,000,000
	Total	140,582,750,000

2. Capital use progress until December 31, 2022:

No.	Content	Amount (VND)
1	To supplement capital for Hoa Mac hotel project	85,582,816,000
2	To supplement capital for Moc Bac residential project	40,000,000,000
3	To supplement capital for BT Hoa Mac project	15,000,000,000
	Total	140,785,816,000

