

Name of warrant VPB/VIETCAP/M/AU/T/A6
Company name Vietcap Securities Joint Stock Company
Subject Decision on the listing of covered warrant

Content:

On September 13, 2023, the Hochiminh Stock Exchange issued Decision No.552/QD-SGDHCM to allow Vietcap Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: Vietcap Securities Joint Stock Company
2. Short name: VIETCAP
3. Charter capital:
4. Head office: Floor 15, Bitexco Tower – No 02 Hai Trieu street, district 1, HCM city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant VPB/VIETCAP/M/AU/T/A6
3. Warrant code: CVPB2313
4. ISIN code: VN0CVPB23135
5. Issuer of underlying security: VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
6. Underlying security: VPB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 6 months
11. Expiration date: February 15, 2024
12. Conversion ratio: 1:1
13. Exercise price (exercise index): 24,400
14. Quantity of the warrants registered for listing: 5,000,000
15. Official trading date: September 15, 2023