

**Code** RDP  
**Company name** Rang Dong Holding Joint Stock Company  
**Date** 09/11/2023  
**Subject** Plan for share private placement

**Content:**

The Board resolution dated September 08, 2023, the BOD of Rang Dong Holding Joint Stock Company approved the following contents:

1. Approved the plan for share private placement:
  - Stock name: Rang Dong Holding Joint Stock Company
  - Stock type: common share
  - Stock code: RDP
  - Par value: 10,000 dongs/share
  - Expected issue volume: 30,000,000 shares
  - Issue price: VND10,000/share
  - Mobilized capital amount: VND300,000,000,000
  - Expected investors volume: 05 professional securities investors
  - Transfer restriction: 01 year
  - Expected issue time: Quarter 4/2023 – Quarter 2/2024, after being approved by the State Securities Commission of Vietnam (SSC).
  - Successful offering rate: minimum 50%
2. Approved the plan for using capital from the private placement:

| No. | Purpose of capital use          | Amount (VND)           | Expected disbursement time         |
|-----|---------------------------------|------------------------|------------------------------------|
| 1   | To repay debts for BIDV         | 140,000,000,000        | Quarter 4/2023 –<br>Quarter 2/2024 |
| 2   | To repay debts for Kasikornbank | 160,000,000,000        | Quarter 4/2023 –<br>Quarter 2/2024 |
|     | <b>Total</b>                    | <b>300,000,000,000</b> |                                    |