

Code **BAF**
Company name BAF Viet Nam Agriculture Joint Stock Company
Date 08/30/2023
Subject Report on using capital from the bond issuance

Content:

BAF Viet Nam Agriculture Joint Stock Company announces the report on using capital from the bond private placement as follows:

I. Information on bond:

- Bond name: BAF Viet Nam Agriculture Joint Stock Company
- Bond type: convertible bonds, unsecured and without warrant
- Bond form: book entry
- Par value: VND1,000,000,000/bond
- Total value of issue: VND600,000,000,000
- Issue currency: VND
- Ending date: March 16, 2023
- Interest rate: 5.25%/year
- Payment term: Once every six months
- Plan for using capital from the issuance: total proceeds of VND600,000,000,000 will be used to contribute capital in subsidiaries in order to increase charter capital to carry out the project investment and supplement capital for production and business of subsidiaries.

II. Capital use progress from the issuance until March 27, 2023:

Content	Amount (VND)
Proceeds from the bond issuance	600,000,000,000
Issuance expenses	26,714,449,900
Net proceeds from the bond issuance	573,285,550,100
Used amount	600,000,000,000
Remaining amount	-

- Issuer: An Phat Holdings Joint Stock Company
 1. Bond code: APH-BOND2020
 - Issue volume: 2,600 bonds
 - Total value of issue (at par value): VND260,000,000,000
 2. Bond code: APHH2124001
 - Issue volume: 4,500 bonds
 - Total value of issue (at par value): VND450,000,000,000
 - Purpose of using capital: to supplement working capital for the company's business activities.

II. Capital use progress:

No.	Content	Plan	Used amount (AND)
1	APH-BOND2020 bond		

	To exercise warrants of An Phat Bioplastics Joint Stock Company (AAA)	260,000,000,000	260,000,000,000
2	APHH2124001 bond		
	Supplement working capital for the company's business activitie	450,000,000,000	450,000,000,000
	Total	710,000,000,000	710,000,000,000