

**Code** TMS  
**Company name** Transimex Corporation  
**Date** 08/31/2023  
**Subject** BOD resolution dated August 31, 2023

**Content:**

The Board resolution dated August 31, 2023, the BOD of Transimex Corporation approved the following contents:

1. Approve the plans for issuing shares and bonds:
  - Issue shares for 2022 dividend payment;
  - Offer 2,000,000 convertible bonds to existing shareholders (TMSCB2020 bond)
  - Offer 7,000,000 convertible bonds to existing shareholders (TMSCB2023 bond)
2. Approve the schedule to implement the plan for issuing shares and bonds:

No.	Content	Estimated time
1	Issue shares for 2022 dividend payment	From Quarter 3/2023 to Quarter 4/2023, after being approved by the State Securities Commission of Vietnam (SSC).
2	Offer 2,000,000 convertible bonds to existing shareholders (TMSCB2020 bond)	After the ending of share issuance for 2022 dividend payment, and after being approved by the State Securities Commission of Vietnam (SSC).
3	Offer 7,000,000 convertible bonds to existing shareholders (TMSCB2023 bond)	After the ending of the offering of TMSCB2023 bond.