

**Code** CFPT2303  
**Company name** ACB Securities Company Ltd.  
**Date** 08/24/2023  
**Subject** Notice of adjustment of covered warrant

**Content:**

ACB Securities Company Ltd. announces the adjustment of covered warrant as follows:

- Issuer: ACB Securities Company Ltd.
- Security type: covered warrant
- Security code: CFPT2303
- Underlying security code: FPT
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 09 months
- Expiration date: November 09, 2023
- Adjusting date: August 24, 2023
- Reason for adjustment: FPT Corporation pays cash dividend.

|  |                              |             |
|--|------------------------------|-------------|
| Old strike price   | (1)                          | 73,940 dong |
| Old conversion ratio   | (2)                          | 8.5977:1    |
| Unadjusted reference price of underlying securities at ex-right date | (3)                          | 86,500 dong |
| Adjusted reference price of underlying securities at ex-right date   | (4)                          | 85,500 dong |
| New strike price   | $(5) = (1) \times [(4)/(3)]$ | 73,085 dong |
| New conversion ratio   | $(6) = (2) \times [(4)/(3)]$ | 8.4983:1    |